Code of warrant CVRE2011

**Company name** 

**Date** 11/24/2020

**Subject** Report on the additional distribution result of covered warrants

#### **Content:**

KIS Viet Nam Securities Corporation announces the report on the additional distribution result of covered warrants as follows:

- Issuer: KIS Viet Nam Securities Corporation

- Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

#### I. Information on the warrant:

**1.** Information on warrant:

- Name of warrant: Warrant.VRE.KIS.M.CA.T.09

- Security code: CVRE2011

- Underlying security: VRE

- Issuer of the underlying security: Vincom Retail Joint Stock Company

- Warrant type: call

- Warrant style: European-style

- Method of exercise: cash

- Duration: 09 months

- Expiration date: June 11, 2021

- Conversion ratio: 4:1

- Multiplier (for a warrant based on security index): none

- Exercise price: 31,888 VND

- Value of collateral: 2,500,000,000 VND

- Quantity of warrants registered for offering: 3,000,000 warrants

# **2.** Information on the offering:

- Start date of offering: November 20, 2020

- End date of distribution: November 20, 2020

- Time of subscription: from 15:00, November 20, 2020 to 17:00, November 20, 2020

- Payment date for warrant purchase: November 20, 2020

- End date of warrant transfer: November 20, 2020

### II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	830	3,000,000	0	0	0		3,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:	830	3,000,000	0	0	0		3,000,000	0%
- Local investors								

- Foreign investors						
Total	3,000,000	0	0	0	3,000,000	0%

# III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

4. Net proceeds: 0 VND.